

JETMALL SPICES AND MASALA LIMITED

*S101, 2nd Floor, Phase-3, Spencer Plaza Mall, Anna Salai,
Chennai, Tamil Nadu – 600002*

Tel: +919988882158

Email: Jetmalltd@gmail.com

Website: Jetmalltd.in

CIN: U15500TN2012PLC087533

GSTIN: 33AACCJ9645B1ZR

Scrip Code: 543286

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT DATED SEPTEMBER 01, 2025

This is with reference to the Notice of Postal Ballot dated September 01, 2025 issued to the members of Jetmall Spices and Masala Limited (“the Company”) and ongoing e-voting available from 9.00 P.M. (IST) on Tuesday, September 02, 2025, to 5.00 P.M. (IST) on Wednesday, October 01, 2025.

The Notice of Postal Ballot dated September 23, 2024 (“Postal Ballot Notice”) was dispatched via email to the Shareholders of the Company on September 01, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

The Company had filed applications with the stock exchanges for seeking in-principle approval in relation to the proposed preferential issue of convertible warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received certain observations from the BSE Limited (BSE). This Corrigendum is being issued for some clarifications/modifications/updation to the Notice of Postal Ballot as mentioned hereinafter, pursuant to the observations of the BSE and in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (‘SEBI ICDR Regulations’); applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars.

1. For Item No.2 of the Postal Ballot Notice- After para 4 (i) on page 3, the following para be added:

(j) The issue price per security in INR and the total number of securities 1,52,82,000 (One Crore Fifty Two Lakh Eighty Two Thousand Only) to be issued have been approved by the shareholders and shall remain fixed. The subscription amount in USD shall be converted into INR at the RBI Reference Rate prevailing on the date of receipt of funds. If the INR equivalent exceeds the approved issue size, the excess shall be refunded to the investor, and if it falls short, the investor shall bring in the shortfall to ensure full receipt of the approved consideration. The Board of Directors is authorised to take all necessary steps, including making filings and adjustments, in accordance with the Companies Act, 2013, FEMA (NDI) Rules, 2019, and, if applicable, SEBI (ICDR) Regulations.

2. Point no. 7 in the explanatory statement for Item No. 2 of the Postal Ballot Notice, on Page no. 13 stands amended, substituted and be read as under:

Sr. No.	Category	Pre-Issue equity shares		Post Issue – Equity shares	
		No. of shares	% of shareholding	No. of shares	% of shareholding
A	Promoter and Promoter Group				
1	Indian				
	Individual	21,16,900	35.32	21,16,900	1.00
	Bodies corporate	-	-	-	-
	Sub-total	21,16,900	35.32	21,16,900	1.00

2	Foreign Promoters	-	-	-	-
	Sub-total (A)	21,16,900	35.32	21,16,900	9.95
B	Non-Promoters' holding				
1	Institutional Investors	-	-	1,52,82,000	71.83
2	Non-Institutions	-	-	-	-
	Corporate Bodies	3,78,000	6.31	3,78,000	1.78
	Directors and Relatives	2,46,000	4.10	2,46,000	1.16
	Indian Public	32,46,000	54.17	32,46,000	15.26
	Others (including NRIs)	6,000	0.10	6,000	0.02
	Sub-total (B)	38,76,000	64.68	1,91,58,000	90.05
	Grand Total	59,92,900	100	2,12,74,900	100%

Note- The Proposed Allottee, upon conversion of the warrants into equity shares, may hold **more than 25% of the paid-up equity share capital** of the Company. In such an event, the Proposed Allottee shall be under an obligation to comply with the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations"), including but not limited to **Regulation 3(1)** relating to making an open offer, as may be required.

The Company undertakes that it shall ensure that the Proposed Allottee duly complies with the applicable provisions of the SAST Regulations in the event of the open offer obligation being triggered upon conversion of the warrants

This Corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the Postal Ballot Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum dated September 30, 2025, shall also be available on the Company's website <https://jetmalltd.in/>, websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com, and on the website of Central Depository Services (India) Limited ('CDSL') at www.evotingindia.com, the e-Voting Service Provider (ESP).

This Corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company/depository participant(s) as on the cut-off date i.e. Friday, August 29, 2025.

We would like to inform all those members, who have already casted their votes in the ongoing postal ballot i.e. after the start of e-Voting towards the postal ballot but prior to receiving this Corrigendum to postal ballot dated September 30, 2025, and if they wish to modify their votes in light of the information provided in the Corrigendum, they can do so by writing an email to the scrutinizer at the following email address csnishantjain@outlook.com with a copy marked to cameo@cameoindia.com on or before 5.00 P.M. (IST) on October 01, 2025. The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration.

All other contents of the Notice of Postal Ballot, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

The corrections/ rectifications proposed in this Corrigendum is in no way resulting in the change in management control. This Corrigendum should be read in continuation of and in conjunction with the Postal Ballot notice dated September 01, 2025.

Date: September 30, 2025
Place: Chennai

By Order of the Board
For Jetmall Spices and Masala Limited
Sd/-
Mr. Unni Krishnan Nair
Manager and Whole time Key personnel